

Corporations (Relevant Providers Degrees, Qualifications and Courses Standard) Determination 2018

Financial Adviser Standards and Ethics Authority Ltd, the standards body for Part 7.6 of the *Corporations Act 2001*, makes the following determination.

Dated 23 December 2018

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| --- | --- | --- |
| The common seal of Financial Adviser Standards and Ethics Authority Ltd, affixed by authority of its directors and in the presence of:  C WALTER    Signature of director  CATHERINE WALTER AM    Name of director (block letters) | )  )  )  ) | [Sealed]  D KENT    Signature of director  DEBORAH KENT    Name of director (block letters) |

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1 Name

This is the *Corporations (Relevant Providers Degrees, Qualifications and Courses Standard) Determination 2018*.

2 Commencement

This determination commences the day after it is registered.

3 Authority

This determination is made under subparagraph 921U(2)(a)(i) of the *Corporations Act 2001*.

4 Definitions

Note: ***Code of Ethics*** and ***relevant provider*** are defined in section 910A of the Act.

In this determination:

***Act*** means the *Corporations Act 2001*.

5 Approvals of degrees and qualifications

(1) For a relevant provider, each of the degrees and qualifications specified in an item in the following table is approved for the purposes of paragraph 921B(2)(a) of the Act.

(2) If a degree or qualification does not include a course of study (an ***ethics course***) dealing with the Code of Ethics, the approval of the degree or qualification under subsection (1) for a relevant provider is subject to the condition that the relevant provider complete an ethics course specified in a determination under paragraph 1546B(1)(b) of the Act.

(3) If a condition is specified in the table for an item, the approval of the degree or qualification under subsection (1) for a relevant provider is subject to the condition being satisfied.

| Item | | Degrees and qualifications | Condition: the relevant provider commenced or commences the relevant program … | Other conditions: |
| --- | --- | --- | --- | --- |
|  | | **Part 1: Bachelor degrees** |  |  |
|  | | ***Central Queensland University*** |  |  |
| 1 | | Each of the following:  (a) Bachelor of Property (Financial Planning);  (b) Bachelor of Accounting (Financial Planning);  (c) Bachelor of Business (Financial Planning). | between 1 November 2017 and 31 October 2020. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) FINC11001 Fundamentals of Personal Financial Planning;  (b) FINC13001 Estate Planning;  (c) FINC19011 Business Finance;  (d) FINC19012 Investment Analysis and Risk Management;  (e) FINC19016 Retirement and Superannuation;  (f) FINC19019 Insurance Planning;  (g) FINC19020 Financial Plan Construction;  (h) LAWS11030 Foundations of Business Law;  (i) LAWS19033 Taxation Law and Practice. |
| 2 | | Bachelor of Business Commerce (Financial Planning). | during or after Semester 1, 2018. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) FINC11001 Fundamentals of Personal Financial Planning;  (b) FINC19011 Business Finance;  (c) FINC19102 Investment Analysis and Risk;  (d) FINC19014 Property Investment and Finance;  (e) FINC19016 Retirement and Superannuation;  (f) FINC13001 Estate Planning;  (g) FINC19019 Insurance Planning;  (h) FINC19020 Financial Plan Construction;  (i) LAWS11030 Foundations of Business Law. |
| 3 | | Bachelor of Business / Bachelor of Communication (Financial Planning). | during or after Semester 1, 2017. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) FINC11001 Fundamentals of Personal Financial Planning;  (b) FINC19011 Business Finance;  (c) FINC19102 Investment Analysis and Risk;  (d) FINC19014 Property Investment and Finance;  (e) FINC19016 Retirement and Superannuation;  (f) FINC13001 Estate Planning;  (g) FINC19019 Insurance Planning;  (h) FINC19020 Financial Plan Construction;  (i) LAWS11030 Foundations of Business Law. |
| 4 | | Bachelor of Arts / Bachelor of Business (Financial Planning). | during or after Semester 1, 2017. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) FINC11001 Fundamentals of Personal Financial Planning;  (b) FINC19011 Business Finance;  (c) FINC19102 Investment Analysis and Risk;  (d) FINC19014 Property Investment and Finance;  (e) FINC19016 Retirement and Superannuation;  (f) FINC13001 Estate Planning;  (g) FINC19019 Insurance Planning;  (h) FINC19020 Financial Plan Construction;  (i) LAWS11030 Foundations of Business Law. |
| 5 | | Bachelor of Accounting (Financial Planning). | during or after Semester 1, 2018. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) FINC11001 Fundamentals of Personal Financial Planning;  (b) FINC19011 Business Finance;  (c) FINC19102 Investment Analysis and Risk;  (d) FINC19014 Property Investment and Finance;  (e) FINC19016 Retirement and Superannuation;  (f) FINC13001 Estate Planning;  (g) FINC19019 Insurance Planning;  (h) FINC19020 Financial Plan Construction;  (i) LAWS11030 Foundations of Business Law. |
| 6 | | Bachelor of Accounting / Bachelor of Business (Financial Planning). | during or after Semester 1, 2018. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) FINC11001 Fundamentals of Personal Financial Planning;  (b) FINC19011 Business Finance;  (c) FINC19102 Investment Analysis and Risk;  (d) FINC19014 Property Investment and Finance;  (e) FINC19016 Retirement and Superannuation;  (f) FINC13001 Estate Planning;  (g) FINC19019 Insurance Planning;  (h) FINC19020 Financial Plan Construction;  (i) LAWS11030 Foundations of Business Law. |
| 7 | | Bachelor of Property (Financial Planning). | during or after Semester 1, 2017. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) FINC11001 Fundamentals of Personal Financial Planning;  (b) FINC19011 Business Finance;  (c) FINC19102 Investment Analysis and Risk;  (d) FINC19014 Property Investment and Finance;  (e) FINC19016 Retirement and Superannuation;  (f) FINC13001 Estate Planning;  (g) FINC19019 Insurance Planning;  (h) FINC19020 Financial Plan Construction;  (i) LAWS11030 Foundations of Business Law. |
| 8 | | Bachelor of Financial Planning / Bachelor of Accounting. | during or after Semester 1, 2009 and before the end of Semester 1, 2015. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) FINC11001 Fundamentals of Personal Financial Planning;  (b) FINC19011 Business Finance;  (c) FINC19102 Investment Analysis and Risk;  (d) FINC19014 Property Investment and Finance;  (e) FINC19016 Retirement and Superannuation;  (f) FINC13001 Estate Planning;  (g) FINC19019 Insurance Planning;  (h) FINC19020 Financial Plan Construction;  (i) LAWS11030 Foundations of Business Law. |
| 9 | | LLB / Bachelor of Business (Financial Planning). | during or after Semester 1, 2017. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) FINC11001 Fundamentals of Personal Financial Planning;  (b) FINC19011 Business Finance;  (c) FINC19102 Investment Analysis and Risk;  (d) FINC19014 Property Investment and Finance;  (e) FINC19016 Retirement and Superannuation;  (f) FINC13001 Estate Planning;  (g) FINC19019 Insurance Planning;  (h) FINC19020 Financial Plan Construction;  (i) LAWS11030 Foundations of Business Law. |
|  | | ***Charles Sturt University*** |  |  |
| 10 | | Bachelor of Business (Finance) with Financial Planning Joint Study (v1). | during or after Semester 1, 2012 and before the end of Semester 2, 2014. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) FIN331 Financial Planning;  (b) FIN380 Superannuation;  (c) LAW301 Taxation Law (Principles);  (d) LAW302 Taxation Law (Issues);  (e) LAW 110 Business Law;  (f) FIN211 Financial Management;  (g) FIN221 Investments;  (h) LAW330 Finance Law;  (i) FIN230 Financial Institutions and Markets;  (j) MGT100 Organisations & Management;  (k) FIN350 Strategic Financial Management;  (l) MGT230 Ethics, Sustainability and Culture. |
| 11 | | Bachelor of Business (Finance) with Financial Planning Joint Study (v2). | during or after Semester 1, 2015. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) FIN331 Financial Planning;  (b) FIN380 Superannuation;  (c) LAW301 Taxation Law (Principles);  (d) LAW302 Taxation Law (Issues);  (e) LAW110 Business Law;  (f) FIN211 Financial Management;  (g) FIN221 Investments;  (h) LAW330 Finance Law;  (i) FIN230 Financial Institutions and Markets;  (j) MGT100 Organisations & Management;  (k) FIN350 Strategic Financial Management;  (l) MGT230 Ethics, Sustainability and Culture. |
| 12 | | Bachelor of Accounting (Financial Planning). | during or after Semester 1, 2012. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) FIN331 Financial Planning;  (b) FIN338 Superannuation;  (c) LAW301 Taxation Law (Principles);  (d) LAW302 Taxation Law (Issues);  (e) LAW110 Business Law;  (f) FIN211 Financial Management;  (g) FIN221 Investments;  (h) LAW220 Business Organisation Law;  (i) FIN230 Financial Institutions and Markets;  (j) MGT100 Organisations & Management;  (k) FIN350 Strategic Management;  (l) MGT230 Ethics, Sustainability and Culture. |
|  | | ***Curtin University*** |  |  |
| 13 | | Bachelor of Commerce (Economics & Financial Planning). | between 1 August 2008 and 31 August 2011. | N/A |
| 14 | | Bachelor of Commerce (Accounting & Financial Planning).  Note: Until March 2012, this course was named Bachelor of Commerce (major in financial planning). | on or after 1 August 2011. | The relevant provider completed or completes course 326 (Estate Planning) as part of the degree program. |
| 15 | | Bachelor of Commerce Major in Financial Planning v1. | during or after Semester 2, 1999 and before the end of Semester 2, 2012. | The relevant provider completed the following courses of study as part of the degree program:  (a) at least 1 of the following:  (i) 11010 Law (Contract) 101;  (ii) 311816 Applied Contract Law 200;  (iii) 11011 Legal Framework 100 / Business Law 100;  (b) either:  (i) 12971 Financial and Securities Law 298; or  (ii) 10959 Law (Finance) 254;  (c) either:  (i) 6798 Taxation 301; or  (ii) 11041 Taxation 231;  (d) 2807 Finance (Managerial) 212;  (e) 12973 Estate Planning 326;  (f) 12970 Finance (Personal) 220;  (g) 9753 Finance (Portfolio Management) 301 / Portfolio Management 301;  (h) 300958 Finance (Risk and Insurance) 309;  (i) 300957 Finance (Plan and Construction) 319;  (j) 12972 Superannuation and Retirement Planning 321. |
| 16 | | Bachelor of Commerce Major in Financial Planning v2. | during or after Semester 2, 2000 and before the end of Semester 2, 2016. | The relevant provider completed the following courses of study as part of the degree program:  (a) at least 1 of the following:  (i) 311816 Applied Contract Law;  (ii) 11010 Law (Contract) 101;  (iii) BLAW1004 Business Law (offered from 2014 to 2016);  (b) at least 1 of the following:  (i) 6798 Taxation 301;  (ii) 10041 Taxation 331;  (iii) TAXA2000 Introduction to Australian Law (offered from 2014 to 2016);  (iv)TAXA3007 Elementary Australian Tax Law (offered from 2014 to 2016);  (c) either:  (i) 2807 Finance (Managerial) 212; or  (ii) FNCE2003 Managerial Finance (offered from 2014 to 2016);  (d) either:  (i) 12973 Estate Planning 326; or  (ii) TAXA3006 Estate Planning (offered from 2014 to 2016);  (e) either:  (i) 12970 Finance (Personal); or  (ii) FNCE2001 Personal Finance (offered from 2014 to 2016);  (f) either:  (i) 9753 Finance (Portfolio Management) 301 / Portfolio Management 301; or  (ii) INVE3001 Portfolio Management (offered from 2014 to 2016);  (g) either:  (i) 300958 Finance (Risk and Insurance) 309; or  (ii) FNCE3003 Personal Risk and Insurance (offered from 2014 to 2016);  (h) either:  (i) 300957 Finance (Plan and Construction) 319; or  (ii) FNCE3002 Financial Plan Construction (offered from 2014 to 2016);  (i) either:  (i) 12972 Superannuation and Retirement Planning 321; or  (ii) TAXA3005 Superannuation and Retirement (offered from 2014 to 2016). |
| 17 | | Bachelor of Commerce Major in Financial Planning v3. | during or after Semester 2, 2009 and before the end of Semester 2, 2019. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) at least 1 of the following:  (i) 11011 Legal Framework / Business Law;  (ii) 11010 Law (Contract) 101;  (iii) BLAW1004 Business Law (offered from 2014 to 2016);  (iv)311816 Applied Contract Law;  (b) at least 1 of the following:  (i) 11041 Taxation 231;  (ii) 6798 Taxation 301;  (iii)10041 Taxation 331;  (iv) TAXA2000 Introduction to Australian Law (offered from 2014 to 2016);  (v) TAXA3007 Elementary Australian Tax Law (offered from 2014 to 2016);  (c) either:  (i) 2807 Finance (Managerial) 252 / Finance (Managerial) 212; or  (ii) FNCE2003 Managerial Finance (offered from 2014 to 2016);  (d) either:  (i) 12973 Estate Planning 326; or  (ii) TAXA3006 Estate Planning (offered from 2014 to 2016);  (e) either:  (i) 12970 Finance Personal 220 / Finance (Personal) 220; or  (ii) FNCE2001 Personal Finance (offered from 2014 to 2016);  (f) either:  (i) 9753 Portfolio Management 301 / Finance (Portfolio Management) 301; or  (ii) INVE3001 Portfolio Management (offered from 2014 to 2016);  (g) either:  (i) 300958 Personal Risk and Insurance / Finance (Risk and Insurance) 309; or  (ii) FNCE3003 Personal Risk and Insurance (offered from 2014 to 2016);  (h) either:  (i) 300957 Finance (Plan and Construction) 319; or  (ii) FNCE3002 Financial Plan Construction (offered from 2014 to 2016);  (i) either:  (i) 12972 Superannuation and Retirement Planning 321; or  (ii) TAXA3005 Superannuation and Retirement (offered from 2014 to 2016);  (j) either:  (i) 10820 Financial Derivatives Securities; or  (ii) INV3000 Introduction to Derivative Securities (offered from 2014 to 2016). |
| 18 | | Bachelor of Commerce Major in Economics and Financial Planning. | during or after Semester 2, 1998 and before the end of Semester 2, 2016. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) at least 1 of the following:  (i) 11010 Law (Contract) 101;  (ii) 311816 Applied Contract Law 200;  (iii)11011 Legal Framework 100 / Business Law 100;  (b) either:  (i) 12971 Financial and Securities Law 298; or  (ii) 10959 Law (Finance) 254;  (c) at least 1 of the following:  (i) 6798 Taxation 301;  (ii) 10041 Taxation 331;  (iii)11041 Taxation 231;  (iv)TAXA3005 Superannuation and Retirement (offered from 2014 to 2016);  (d) either:  (i) 2807 Finance (Managerial) 212; or  (ii) FNCE2003 Managerial Finance (offered from 2014 to 2016);  (e) either:  (i) 12973 Estate Planning 326; or  (ii) TAXA3006 Estate Planning (offered from 2014 to 2016);  (f) either:  (i) 12970 Finance (Personal) 220; or  (ii) FNCE2001 Personal Finance (offered from 2014 to 2016);  (g) either:  (i) 9753 Finance (Portfolio Management) 301 / Portfolio Management 301; or  (ii) INVE3001 Portfolio Management (offered from 2014 to 2016);  (h) either:  (i) 300958 Finance (Risk and Insurance) 309; or  (ii) FNCE3003 Personal Risk and Insurance (offered from 2014 to 2016);  (i) either:  (i) 300957 Finance (Plan and Construction) 319; or  (ii) FNCE3002 Financial Plan Construction (offered from 2014 to 2016);  (j) either:  (i) 12972 Superannuation and Retirement Planning 321; or  (ii) TAXA3005 Superannuation and Retirement (offered from 2014 to 2016);  (k) either:   1. Finance (Instruments and Markets) 211; or 2. FNCE3001 Introduction to Financial Instruments and Markets; or 3. Finance (Analysis) 206; or 4. FNCE2004 Introductory Business Financial Modelling   Note: These options varied in some versions of the course.  (l) either:  (i) Finance (Introductory) 201; or  (ii) FNCE2000 Introduction to Finance Principles (offered from 2014 to 2016). |
| 19 | | Bachelor of Commerce Major in Accounting and Financial Planning. | during or after Semester 1, 2001 and before the end of Semester 1, 2019. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) at least 1 of the following:  (i) 10841 Law (Business Organisations) 222;  (ii) 2844 Law (Corporation) 224;  (iii)311816 Applied Contract Law 200;  (iv)11011 Legal Framework 100 / Business Law;  (b) either:  (i) 12971 Financial and Securities Law 298; or  (ii) 10959 Law (Finance) 254;  (c) at least 1 of the following:  (i) 10041 Taxation 331;  (ii) 11041 Taxation 231;  (iii)TAXA2000 Introduction to Australia Tax Law (offered from 2014 to 2017);  (iv)TAXA3009 Taxation Planning (offered from 2014 to 2017);  (d) at least 1 of the following:  (i) 12607 Finance (Principles) 215; or  (ii) 2806 Finance (Introductory) 201 (offered from 2014 to 2017); or  (iii) FNCE2000 Introduction to Finance Principles (offered from 2014 to 2017);  (e) either:  (i) 12970 Finance (Personal) 220; or  (ii) FNCE2001 Personal Finance (offered from 2014 to 2017);  (f) either:  (i) 2807 Finance (Managerial) 212; or  (ii) FNCE2003 Managerial Finance (offered from 2014 to 2017);  (g) either:  (i) 12973 Estate Planning 326; or  (ii) TAXA3006 Estate Planning (offered from 2014 to 2017);  (h) either:  (i) 9753 Finance (Portfolio Management) 301 / Portfolio Management 301; or  (ii) INVE3001 Portfolio Management (offered from 2014 to 2017);  (i) either:  (i) 300958 Finance (Risk and Insurance) 309; or  (ii) FNCE3003 Personal Risk and Insurance (offered from 2014 to 2017);  (j) either:  (i) 300957 Finance (Plan and Construction); or  (ii) FNCE3002 Financial Plan Construction (offered from 2014 to 2017);  (k) either:  (i) 12972 Superannuation and Retirement Planning 321; or  (ii) TAXA3005 Superannuation and Retirement (offered from 2014 to 2017). |
| 20 | | Bachelor of Commerce (Finance and Financial Planning) | from December 2018 | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) FNCE2000 Introduction to Finance Principles;  (b) FNCE3001 Introduction to Financial Instruments and Markets;  (c) FNCE2003 Business Analysis for Investment;  (d) ECOM2001 Quantitative Techniques for Business;  (e) either:  (i) TAXA3007 Elementary Australian Tax Law; or  (ii) TAXA2000 Introduction to Australian Tax Law;  (f) FNCE3000 Corporate Finance;  (g) FNCE2004 Introductory Business Financial Modelling;  (h) FNCE2001 Personal Finance;  (i) TAXA3005 Superannuation and Retirement Planning;  (j) INVE3001 Portfolio Management;  (k) FNCE3004 International Finance;  (l) FNCE3003 Issues in Financial Planning Practice;  (m) TAXA3006 Estate Planning;  (n) INVE3000 Introduction to Derivative Securities;  (o) BLAW2006 Company Law for Business;  (p) ECON2007 Behavioural Economics and Finance;  (q) FNCE3002 Financial Planning Internship (capstone). |
|  | | ***Deakin University*** |  |  |
| 21 | | Bachelor of Commerce (major in financial planning). | between 1 March 2008 and 27 March 2012. | N/A |
| 22 | | Any bachelor degree. | between 1 December 2012 and 31 December 2014. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) Fundamentals of Finance MAF101;  (b) Money and Capital Markets MAF202;  (c) Financial Planning MAF 255;  (d) Superannuation Planning MAF 311;  (e) Advanced Financial Planning MAF312;  (f) Equities and Investment Analysis MAF 307;  (g) Principles of Income Tax Law MLC 301;  (h) either:  (i) Business Law MLC101; or  (ii) Law in Business MLC201. |
| 23 | | Any bachelor degree. | on or after 1 January 2015. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) Building client relationships MAF 315/MAA 215;  (b) Estate Planning MAA 319;  (c) Fundamentals of Finance MAF101;  (d) Money and Capital Markets MAF 202;  (e) Financial Planning MAF 255/MAA 255;  (f) Superannuation Planning MAF 311/MAA 317;  (g) Advanced Financial Planning MAF 312/MAA 318;  (h) Equities and Investment Analysis MAF 307;  (i) Principles of Income Tax Law MLC 301;  (j) Law of Commerce MLC101. |
| 24 | | Bachelor of Commerce major in Financial Planning (v1). | during or after Semester 1, 2000 and before the end of Semester 2, 2012. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) MAF255 Financial Planning (previously “MAF309 Financial Planning”);  (b) either:  (i) MAF202 Money and Capital Markets; or  (ii) MAF203 Business Finance;  (c) MAF207 Equities and Investment Analysis (previously “MAF307 Equities and Investment Analysis”);  (d) MAF311 Superannuation Planning;  (e) MAF312 Advanced Financial Planning;  (f) MLC301 Principles of Income Tax Law;  (g) MLC101 Business Law. |
| 25 | | Bachelor of Commerce major in Financial Planning (v2). | during and after Semester 1, 2013 and before the end of Semester 2, 2014. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) MAF101 Fundamentals of Finance;  (b) MAF202 Money and Capital Markets;  (c) MAF255 Financial Planning;  (d) MAF311 Superannuation Planning;  (e) MAF312 Advanced Financial Planning;  (f) MAF307 Equities and Investment Analysis;  (g) MLC301 Principles of Income Tax Law;  (h) MLC101 Business Law. |
| 26 | | Either:  (a) Bachelor of Commerce major in Financial Planning (v3); or  (b) any other Bachelor degree that included a major in any of the courses listed under “Other conditions” for this item | during and after Semester 1, 2015. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) MAF315 Building Client Relationships (previously “MAA215 Building Client Relationships”);  (b) MAA319 Estate Planning;  (c) MAF101 Fundamentals of Finance;  (d) MAF202 Money and Capital Markets;  (e) MAF255 Financial Planning (previously “MAA225 Financial Planning”);  (f) MAF311 Superannuation Planning (previously “MAA317 Superannuation Planning”);  (g) MAF312 Advanced Financial Planning (previously “MAA318 Advanced Financial Planning”);  (h) MAF307 Equities and Investment Analysis;  (i) MLC301 Principles of Income Tax Law;  (j) MLC101 Law for Commerce. |
|  | | ***Griffith University*** |  |  |
| 27 | | Each of the following:  (a) Bachelor of Commerce (Financial Planning);  (b) Bachelor of Commerce (Professional) Financial Planning;  (c) Bachelor of Commerce (Accelerated) Financial Planning. | during or after 2008 and before the end of 2013. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) 1202AFE Financial Planning 1;  (b) 2213AFE Financial Planning 2;  (c) 2105AFE Introduction to Business Law;  (d) 2202AFE Risk Management and Insurance;  (e) 3204AFE Retirement and Estate Planning;  (f) 3106AFE Revenue Law: Theory and Policy in Action;  (g) 3108AFE Taxation Planning;  (h) 3215AFE Contemporary Issues in Financial Planning;  (i) 3202AFE Financial Planning, Construction and Review. |
| 28 | | Bachelor of Commerce (Financial Planning). | during or after 2011 | N/A |
| 29 | | Bachelor of Commerce in Financial Planning and Investments. | during or after 2004 and before the end of 2008. | N/A |
|  | | ***La Trobe University*** |  |  |
| 30 | | Any bachelor degree. | between 1 March 2009 and 30 June 2018. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) ACCIAMD Accounting for Management Decisions;  (b) FIN2IFP Introduction to Financial Planning;  (c) FIN1FOF Fundamentals of Finance;  (d) FIN2IRP Insurance and Risk Planning;  (e) FIN3PRE Principles of Retirement and Estate Planning;  (f) ACC3TAX Taxation;  (g) FIN3IPM Investment and Portfolio Management;  (h) FIN3CFP Case Studies in Financial Planning. |
|  | | ***Queensland University of Technology*** |  |  |
| 31 | | Bachelor of Business (Financial Planning) 9 Unit Specialisation. | after 1 September 2018 and before 30 September 2019. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) EFB210 Finance 1;  (b) BSB111 Business Law and Ethics;  (c) AYB219 Taxation Law;  (d) AYB240 Superannuation and Retirement Planning;  (e) AYB232 Financial Services Regulation and Law;  (f) AYB250 Personal Financial Planning;  (g) EFB227 Insurance, Risk Management and Estate Planning;  (h) EFB345 Managing Investments and Client Relationships;  (i) AYB346 Financial Planning Construction (Capstone). |
|  | | ***Royal Melbourne Institute of Technology*** |  |  |
| 32 | | Bachelor of Business (Economics and Finance). | on or after 1 February 2007 and before 28February 2013. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) Superannuation and Retirement Planning;  (b) Insurance & Social Security;  (c) Financial Planning Practice Management. |
| 33 | | Bachelor of Business (Financial Planning), provided through the Open Universities Program. | on or after 1 February 2010. | N/A |
| 34 | | BP314 Bachelor of Business (Financial Planning), provided through the Open Universities Program.  (3 year degree provided on Melbourne campus). | during or after Semester 1, 2018. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) BAFI1014 Personal Wealth Management (previously “FNP11 Introduction to Financial Planning”);  (b) BAFI1002 Financial Markets;  (c) ACCT2286 Superannuation and Retirement;  (d) LAW2457 Law of Investments and Financial Markets;  (e) ACCT2287 Risk, Insurance and Social Security;  (f) ACCT2285 Wealth Creation and Estate Planning;  (g) BAFI1042 Investment;  (h) ACT2288 Financial Advisory Practice;  (i) LAW2442 Commercial Law;  (j) BAFI1008 Business Finance;  (k) LAW2453 Taxation 1. |
| 35 | | BP313 Bachelor of Business (Financial Planning) / Bachelor of Business (Accountancy), provided through Open Universities Program.  (4 year degree). | during or after Semester 1, 2017. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) BAFI1014 Personal Wealth Management;  (b) BAFI1002 Financial Markets;  (c) ACCT2286 Superannuation and Retirement;  (d) LAW2457 Law of Investments and Financial Markets;  (e) ACCT2287 Risk, Insurance and Social Security;  (f) ACCT2285 Wealth Creation and Estate Planning;  (g) BAFI1042 Investment;  (h) ACT2288 Financial Advisory Practice;  (i) LAW2442 Commercial Law;  (j) BAFI1008 Business Finance;  (k) LAW2453 Taxation 1. |
| 36 | | Bachelor of Business (Economics and Finance). | during or after Semester 1, 1996. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) EF241 / BAFI1014 Personal Financial Management;  (b) EF150 / BAFI1002 Financial Markets;  (c) EF240 / BAFI1008 Business Finance;  (d) EF261 / BAFI1032 Superannuation & Retirement Planning 1;  (e) EF262 / BAFI1034 Risk Management and Insurance;  (f) EF462 / BAFI1042 Investment and Portfolio Management / Investment;  (g) EF461 / BAFI1050 Wealth Creation and Estate Planning(also known as “Superannuation & Retirement Planning 2”);  (h) EF469 / BAFI1056 Financial Planning Practice Management;  (i) BL304 / JUST1037 /BL208 Law of Finance and Securities / Law of Investments & Financial Markets;  (j) BL202 / JUST1031 Taxation 1. |
| 37 | | Bachelor of Business (Financial Planning). | during or after Semester 1, 1996 and before the end of Semester 2, 2002. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) EF241 Personal Financial Management;  (b) EF150 Financial Markets;  (c) EF240 Business Finance;  (d) EF261 Superannuation & Retirement Planning 1;  (e) EF262 Risk Management and Insurance;  (f) EF462 Investment and Portfolio Management;  (g) EF461 Wealth Creation and Estate Planning;  (h) EF469 Financial Planning Practice Management;  (i) BL304 / JUST1037 / BL208 Law of Finance and Securities / Law of Investments & Financial Markets;  (j) BL202 Taxation 1. |
| 38 | | Bachelor of Business (Financial Planning) (v2). | during or after Semester 1, 2003. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) BAFI1014 Personal Wealth Management;  (b) BAFI1002 Financial Markets;  (c) BAFI1008 Business Finance;  (d) BAFI1032 / ACCT2286 Superannuation and Retirement Planning 1 / Superannuation and Retirement;  (e) BAFI1034 / ACCT2287 Insurance and Social Security/ Risk, Insurance and Social Security;  (f) BAFI1043 Investment;  (g) BAFI1050 / ACC2287 Wealth Creation & Preservation / Wealth Creation & Estate Planning;  (h) LAW2457 Law of Investments & Financial Markets;  (i) JUST1031 / LAW2453 Taxation 1;  (j) BAFI1056 / ACCT2288 Financial Planning Practice Management/ Financial Advisory Practice. |
| 39 | | BP 135 Bachelor of Business (Financial Planning), provided through Open Universities Australia. | during or after Semester 1, 2006 and before the end of Semester 2, 2017. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) FNP11 Personal Wealth Management (previously “Introduction to Financial Planning”);  (b) FNP12 Financial Markets;  (c) FNP21 Superannuation and Retirement Planning;  (d) FNP22 Law of Investments and Financial Markets;  (e) FNP23 Insurance and Social Security;  (f) FNP31 Wealth Creation and Preservation / Wealth Creation and Estate Planning;  (g) FNP32 Investment and Portfolio Management/Investment;  (h) FNP34 Financial Advisory Practice / Financial Planning Practice Management;  (i) BLW14 Business Law (provided through Curtin University);  (j) BAN23 Introduction to Finance (provided through Curtin University;  (k) BLW22 / BLW32 Taxation (provided through Curtin University);  (l) Introduction to Australian Tax Law. |
| 40 | | Bachelor of Business (Financial Planning)  provided through Open Universities Australia. | during or after Semester 1, 1997. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) BLW32 Introduction to Australian Tax Law or LAW2456 Taxation;  (b) BAN23 Introduction to Finance or BAFI3183 Business finance;  (c) FNP12 / BAFI2112 Financial Markets;  (d) FNP11 / BAFI2040 Personal Wealth Management;  (e) FNP32 / BAFI2042 Investment;  (f) FNP31 / ACCT2261 Wealth Creation & Estate Planning;  (g) FNP22 / LAW2458 Law of Investment & Financial Markets;  (h) FNP21 / ACCT2262 Superannuation & Retirement;  (i) FNP34 / ACCT2264 Financial Advisory Practice;  (j) FNP23 / ACCT2263 Risk, Insurance and Social Security;  (k) BLW14 Business Law;  (l) LAW2442 Commercial Law. |
|  | | ***Swinburne University of Technology*** |  |  |
| 41 | | Each of the following:  (a) Bachelor of Business with a major in Financial Planning;  (b) Bachelor of Business with a professional major in Accounting and Financial Planning;  (c) Bachelor of Business (Professional) with a major in Financial Planning;  (d) Bachelor of Business (Professional) with a professional major in Accounting and Financial Planning. | between 1 February 2018 and 31 January 2021. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) Economic Principles ECO10004;  (b) Principles of Financial Planning FIN10003;  (c) Law of Commerce LAW20019;  (d) Financial Management FIN20014;  (e) Ethics and Client Relationships FIN20015;  (f) Investment and Financial Planning Project FIN30017;  (g) Management of Personal Financial Risk FIN30018;  (h) Retirement and Estate Planning FIN30019;  (i) Taxation ACC30005. |
|  | | ***New South Wales Technical and Further Education Commission (TAFE NSW)*** |  |  |
| 42 | | Bachelor of Applied Commerce majoring in financial planning.  Note: Until July 2017 this course was named “Bachelor of Applied Finance (Financial Planning)”. | between 1 January 2012 and 30 June 2018. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) ACBUS104A / ACFIN101A Finance and Investment;  (b) ACBUS101A / ACFIN102A Financial Planning Fundamentals;  (c) ACFIN201A Psychology of Client Engagement;  (d) ACFIN202A Insurance Planning;  (e) ACBUS203A Income Tax Law;  (f) ACFIN301A Superannuation and Retirement;  (g) ACFIN302A Investment Analysis;  (h) ACFIN303A Estate Planning;  (i) ACBUS302A Applied Income Tax;  (j) ACFIN304A Financial Plan Construction;  (k) ACBUS201A Commercial Law 1;  (l) ACBUS202A Commercial Law 2;  (m)ACBUS108A / ACBUS104A Applied Economics;  (n) ACBUS303A Internship. |
|  | | ***University of Canberra*** |  |  |
| 43 | | Each of the following:  (a) Bachelor of Commerce (Financial Planning major);  (b) Bachelor of Finance (Financial Planning major). | on or after 1 September 2010. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) 1182 Introduction to Personal Financial Planning (previously “9987 Introduction to Personal Financial Planning”);  (b) 11327 Financial Plans and Risk Management (previously “9986 Financial Plans and Risk Management”);  (c) 11229 Superannuation, Retirement & Estate Planning (previously “9988 Superannuation Retirement & Estate Planning”);  (d) 11215 Business Finance (previously “6492 Business Finance”);  (e) 11230 Investment & Portfolio Analysis (previously “6378 Investments”);  (f) 11221 Revenue Law (previously “6417 Revenue Law”);  (g) 11220 Business Law;  (h) 11328 Financial Institutions & Markets (previously “6386 Financial Institutions & Markets”);  (i) 4071 Law of Financial Institutions and Services. |
|  | | ***University of New England*** |  |  |
| 44 | | Each of the following:  (a) Bachelor of Financial Services and Bachelor of Laws;  (b) Bachelor of Financial Services.  Note: These courses ceased to admit new students from Trimester 1, 2015. | on or after 1 July 2011 and before 30 June 2014. | **1.** The relevant provider completed or completes the following courses of study as part of the degree program:  (a) either:  (i) Financial Planning and Wealth Management (FIN102/2016 FIN 200); or  (ii) Financial Planning AFM302 (first offered in 2017);  (b) Superannuation and Retirement; either:  (i) Retirement (FIN202); or  (ii) AFM367 Superannuation and Retirement (first offered in 2017).  **2.** The relevant provider completed or completes the following courses of study as part of the degree program:  (a) Investment Management in Financial Planning (FIN103/2016 FIN303);  (b) Risk Management and Insurance (FIN201/2016 FIN304);  (c) Developing the Financial Plan (FIN301/2016 FIN305);  or, from 2017, for each of these, any other substitute courses from a degree or qualification covered by any of items 44 to 49 in this table.  Note: The courses mentioned by name in condition 2 are no longer offered. |
| 45 | | Bachelor of Accounting (Financial Planning major).  Note: This major ceased to admit new students from Trimester 1, 2017. It was only offered in 2016. | during 2016. | **1.** The relevant provider completed or completes the following courses of study as part of the degree program:  (a) AFM231 Corporate Finance;  (b) FIN101 Introductory Finance;  (c) LSSU391 Introduction to Business Law;  (d) LSSU391 Principles of Corporation Law;  (e) LSSU392 Principles of Taxation Law;  (f) FIN102 Financial Planning and Wealth Management;  (g) FIN202 Superannuation and Retirement.  **2.** The relevant provider completed or completes the following courses of study as part of the degree program:  (a) FIN103 Investment Management in Financial Planning;  (b) FIN301 Developing the Financial Plan;  (c) FIN201 Risk Management and Insurance;  or, from 2017, for each of these, any other substitute courses from a degree or qualification covered by any of items 44 to 49 in this table.  Note: The courses mentioned by name in condition 2 are no longer offered. |
| 46 | | Bachelor of Business (Financial Planning major).  Note: This course ceased to admit new students from Trimester 1, 2017. It was only offered in 2016. | during 2016. | **1.** The relevant provider completed or completes the following courses of study as part of the degree program:  (a) FIN101 Introductory Finance;  (b) MM202 International Business;  (c) AFM231 Corporate Finance;  (d) FIN200 Financial Planning and Wealth Management;  (e) FIN302 Superannuation and Retirement;  (f) LSSU392 Principles of Taxation Law;  (g) LSSU251 Introduction to Business.  **2.** The relevant provider completed or completes the following courses of study as part of the degree program:  (a) FIN303 Investment Management in Financial Planning;  (b) FIN304 Risk Management and Insurance;  (c) FIN305 Developing the Financial Plan;  or, from 2017, for each of these, any other substitute courses from a degree or qualification covered by any of items 44 to 49 in this table.  Note: The courses mentioned by name in condition 2 are no longer offered. |
| 47 | | Bachelor of Financial Services.  Note: This course ceased to admit new students from Trimester 1, 2017. It was only offered in 2016. | during or after Semester 1, 2011 and before the end of Trimester 3, 2014. | **1.** The relevant provider completed or completes the following courses of study as part of the degree program:  (a) AFM231 Corporate Finance;  (b) AFM232 Financial Instruments and Markets;  (c) AFM332 Security Analysis and Portfolio Management;  (d) FIN101 Introductory Finance;  (e) FIN102 Financial Planning and Wealth Management;  (f) FIN202 Superannuation and Retirement;  (g) MM#22 Business Ethics, Globalisation and Sustainability;  (h) LSSU392 Principles of Taxation Law;  (i) LSSU251 Introduction to Business Law.  **2.** The relevant provider completed or completes the following courses of study as part of the degree program:  (a) FIN103 Investment Management in Financial Planning;  (b) FIN201 Risk Management and Insurance;  (c) FIN301 Developing the Financial Plan;  or, from 2017, for each of these, any other substitute courses from a degree or qualification covered by any of items 44 to 49 in this table.  Note: The courses mentioned by name in condition 2 are no longer offered. |
| 48 | | Each of the following:  (a) Bachelor of Business;  (b) Bachelor of Accounting. | on or after 1 January 2016. | N/A |
| 49 | | Bachelor of Business and Bachelor of Laws. | commencing 2016 only | **1.** The relevant provider completed or completes the following courses of study as part of the degree program:  (a) Corporate Finance AFM231;  (b) Financial Planning and Wealth Management FIN200 from 2017, named “Financial Planning AFM302”;  (c) Superannuation and Retirement FIN302 from 2017, named “Superannuation and Retirement AFM367”;  (g) Principles of Taxation Law LSSU392;  (h) Introduction to Business Law LSSU251.  **2.** The relevant provider completed or completes the following courses of study as part of the degree program:  (d) Investment Management in Financial Planning FIN303;  (e) Risk Management in Financial Planning FIN304;  (f) Developing the Financial Plan FIN305;  or, from 2017, for each of these, any other substitute courses from a degree or qualification covered by any of items 44 to 48 in this table.  Note: The courses mentioned by name in condition 2 are no longer offered. |
|  | | ***University of South Australia*** |  |  |
| 50 | | Bachelor of Business (Financial Planning) (DBRF) | during or after March 2018. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) BANK 1002 Personal Financial;  (b) BANK 2008 Introduction to Financial Planning;  (c) ECON 1007 Macroeconomics;  (d) COML 2005 Companies and Partnership Law;  (e) BANK 3004 Portfolio and Fund Management;  (f) ACCT 3002 Taxation Law 1;  (g) BANK 3014 Superannuation;  (h) BANK 3013 Risk Management and Insurance;  (i) BANK 3012 Estate Planning;  (j) BANK 3005 Applied Financial Planning. |
| 51 | | Bachelor of Business with a major in Financial Planning and Bachelor of Business (Financial Planning) offered Online. (XBFP) | during or after March 2018. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) BANK 1010 UO Personal Financial;  (b) BANK 2011 UO Introduction to Financial Planning;  (c) ECON 1011 UO Macroeconomics;  (d) COML 2020 UO Companies and Partnership Law;  (e) BANK 3017 UO Portfolio and Fund Management;  (f) ACCT 3016 UO Taxation Law 1;  (g) BANK 3019 UO Superannuation;  (h) BANK 3018 UO Risk Management and Insurance;  (i) BANK 3016 UO Estate Planning;  (j) BANK 3015 UO Applied Financial Planning. |
| 52 | | Bachelor of Applied Finance (DBBF). | during or after Semester 1, 2004 and before the end of Semester 2, 2014. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) BANK3005 Applied Financial Planning;  (b) BUSS1057 Business and Society;  (c) BANK2007 Business Finance;  (d) COML1001 Foundations of Business Law;  (e) BUSS1058 Communication and Information Systems in Business;  (f) BANK3009 Corporate Valuation and Risk Management;  (g) BANK1005 Derivatives and Securities Market;  (h) BANK2008 Financial Planning;  (i) ECON1007 Macroeconomics;  (j) BUSS1054 Management Principles;  (k) BANK3011 International Currency and Banking Markets;  (l) BANK3004 Portfolio and Fund Management. |
| 53 | | Bachelor of Business (Finance) (DBCF). | during or after Semester 1, 2015 and before the end of Semester 2, 2018. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) BANK3005 Applied Financial Planning;  (b) BUSS1057 Business and Society;  (c) BANK2007 Business Finance;  (d) LAWS1018 Business Law;  (e) BANK3009 Corporate Valuation and Risk Management;  (f) BANK1005 Derivatives and Securities Market;  (g) BANK2008 Financial Planning and Personal Finance;  (h) ECON1007 Macroeconomics;  (i) BUSS1054 Management Principles;  (j) BANK3011 International Currency and Banking Markets;  (k) BANK3004 Portfolio and Fund Management. |
| 54 | | Bachelor of Business (Finance) (OBBF) Off-shore program. | during or after Semester 1, 2004 and before the end of Semester 2, 2012. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) BUSS1057 Business and Society;  (b) BUSS1058 Communication and Information Systems in Business;  (c) BANK3009 Corporate Valuation and Risk Management;  (d) BANK1005 Derivatives and Securities Market;  (c) BANK2007 Business Finance;  (f) BANK2008 Financial Planning and Personal Finance;  (g) COML1001 Foundations of Business Law;  (h) BANK3011 International Currency and Banking Markets;  (i) BUSS1054 Management Principles;  (j) BANK3004 Portfolio and Fund Management;  (k) ECON1007 Macroeconomics. |
| 55 | | Bachelor of Commerce / Bachelor of Applied Finance (DBCB). | during or after Semester 1, 2011 and before the end of Semester 2, 2014. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) BANK3005 Applied Financial Planning;  (b) BUSS1057 Business and Society;  (c) BANK2007 Business Finance;  (d) COML2005 Companies and Partnership Law;  (e) BANK3003 Corporate Valuation and Risk Management;  (f) BANK1005 Derivatives and Securities Market;  (g) BANK2008 Financial Planning and Personal Finance;  (h) COML1001 Foundations of Business Law;  (i) BANK3011 International Currency and Banking Markets;  (j) ACCT3002 Taxation Law 1 (TPB Accredited);  (k) BANK3004 Portfolio and Fund Management;  (l) BUSS1054 Management Principles;  (m)ECON1007 Macroeconomics. |
| 56 | | Bachelor of Commerce / Bachelor of Applied Finance (DBCD). | during or after Semester 1, 2015 and before the end of Semester 2, 2018. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) BANK3005 Applied Financial Planning;  (b) BUSS1057 Business and Society;  (c) BANK2007 Business Finance;  (d) COML2005 Companies and Partnership Law;  (e) BANK3003 Corporate Valuation and Risk Management;  (f) BANK1005 Derivatives and Securities Market;  (g) BANK2008 Financial Planning and Personal Finance;  (h) LAWS1008 Business Law;  (i) BANK3011 International Currency and Banking Markets;  (j) ACCT3002 Taxation Law 1 (TPB Accredited);  (k) BANK3004 Portfolio and Fund Management;  (l) BUSS2068 Management and Organisation;  (m)ECON1007 Macroeconomics. |
|  | | University of Southern Queensland |  |  |
| 57 | | Bachelor of Commerce (Personal Financial Planning). | during or after Semester 2, 2008 and before the end of Semester 1, 2012. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) FIN1103 Financial Markets;  (b) FIN2105 Portfolio Management;  (c) FIN2106 Personal Financial Planning;  (d) FIN5414 Managed Investments;  (e) FIN5415 Superannuation and Retirement Planning;  (f) FIN5416 Insurance Markets and Products;  (g) LAW1101 Introduction to Law;  (h) LAW2106 Law of Business Organisations;  (i) LAW3130 Revenue Law and Practice;  (j) ACC1101 Accounting for Decision Making. |
|  | | ***University of the Sunshine Coast*** |  |  |
| 58 | | Bachelor of Commerce.  Note: Until 2012, named Bachelor of Commerce (Financial Planning). | between 1 January 2010 and 31 August 2018. | N/A |
| 59 | | Bachelor of Commerce (Financial Planning).  Note: Until Semester 1, 2009 this course was named Bachelor of Business – Financial Planning. | during or after Semester 1, 2005 and before the end of Semester 2, 2018. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) BUS203 Business Law and Ethics (previously “BUS103 Business Law and Ethics”);  (b) BUS320 Corporate Governance & Social Responsibility;  (c) FIN210 Introduction to Financial Planning;  (d) FIN220 Retirement and Superannuation;  (e) FIN221 Insurance and Risk Management;  (f) FIN310 Personal Investment Management;  (g) FIN320 Tax and Estate Planning;  (h) FIN321 Financial Plan Construction;  (i) ACC211 Business Finance;  (j) ACC311 Taxation Law and Practice. |
|  | | ***The University of Wollongong*** |  |  |
| 60 | | Bachelor of Commerce (Financial Planning). | at any time after 1 September 2008. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) LAW101 Tax, Business and Society;  (b) ACCY228 Taxation for Financial Planners;  (c) FIN223 Investment Analysis;  (d) FIN251 Introduction to Financial Planning (previously “FIN252 Personal Finance”);  (e) FIN320 Risk and Insurance;  (f) FIN323 Portfolio Analysis;  (g) FIN328 Retirement and Estate Planning;  (h) FIN329 Advanced Financial Planning. |
| 612 | | Each of the following:  (a) Bachelor of Mathematics and Finance (Honours) Major in Financial Planning;  (b) Bachelor of Mathematics and Finance (Honours) (Dean’s Scholar) Major in Financial Planning. | during or after 1 September 2011 and ongoing. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) LAW101 Tax, Business and Society;  (b) ACCY228 Taxation for Financial Planners;  (c) FIN223 Investment Analysis;  (d) FIN251 Introduction to Financial Planning (previously “FIN252 Personal Finance”);  (e) FIN320 Risk and Insurance;  (f) FIN328 Retirement and Estate Planning;  (g) FIN329 Advanced Financial Planning. |
|  | | ***Victoria University*** |  |  |
| 62 | | Bachelor of Business (Financial Risk Management). | between 1 September 2008 and 31 December 2013. | N/A |
| 63 | | Bachelor of Business (Financial Risk Management). | during or after Semester 2, 2004 and before the end of Semester 2, 2016. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) BAO2441 Personal Financial Planning;  (b) BEO2301 Risk Management and Insurance;  (c) BLO1105 Business Law;  (d) BLO2206 Taxation Law and Practice;  (e) BEO2431 Risk Management Models;  (f) BAO3403 Investment and Portfolio Management;  (g) BEO3347 Planning for Long Term Wealth Creation. |
| 64 | | Bachelor of Business (Financial Planning). | during or after Semester 2, 2013 and before the end of Semester 2, 2016. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) BAO2441 Personal Financial Planning;  (b) BAO3307 Corporate Finance;  (c) BEO240 Risk Management and Insurance;  (d) BLO2206 Taxation Law and Practice;  (e) BAO3318 Superannuation and Retirement Planning;  (f) BAO3403 Investment and Portfolio Management;  (g) BEO3347 Planning for Long Term Wealth Creation;  (h) BLO1105 Business Law. |
|  | | ***Western Sydney University*** |  |  |
| 65 | | Bachelor of Financial Advising. | on or after 1 January 2006 and before 31 December 2013. | N/A. |
| 66 | | Either of the following:  (a) Bachelor of Accounting (Financial Planning);  (b) Bachelor of Accounting (Financial Planning and Taxation). | on or after 1 January 2016. | The relevant provider completed or completes both specialisations. |
| 678 | | Bachelor of Business (Accounting) with Financial Planning sub-major. | during or after Semester 2, 2003 and before the end of Semester 2, 2008. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) 200183 Law of Business Organisations;  (b) 200184 Introduction to Business Law;  (c) 200187 Taxation Law;  (d) 200488 Corporate Financial Management;  (e) COO302A Financial Planning (previously “200627 Financial Planning”);  (f) CO21A Investments (previously “200819 Investments”);  (g) 200272 Insurance Advising—Theory and Practice;  (h) LAW309A Estate and Succession Planning (previously “200624 Estate and Succession Planning”);  (i) LAW310A Retirement Planning (previously “200563 Retirement Planning”). |
| 68 | | Bachelor of Business and Commerce (Accounting) with Financial Planning sub-major. | during or after Semester 2, 2005 and before the end of Semester 2, 2008. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) CO205A.1 Financial Statement Analysis;  (b) 200272.1 Insurance Advising—Theory and Practice;  (c) 200057.1 Investment Management;  (d) LW309A.1 Estate and Succession Planning;  (e) 200187.1 Taxation Law;  (f) LW310A.1 Retirement Planning;  (g) 200078.1 Portfolio Management;  (h) CO302A.1 Financial Planning (v1). |
| 69 | | Bachelor of Business (Applied Finance) Financial Planning Major. | during or after Semester 2, 2005 and before the end of Semester 2, 2008. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) CO205A.1 Financial Statement Analysis;  (b) 200272.1 Insurance Advising – Theory and Practice;  (c) 200057.1 Investment Management;  (d) LW309A.1 Estate and Succession Planning;  (e) 200187.1 Taxation Law;  (f) LW310A.1 Retirement Planning;  (g) 200078.1 Portfolio Management;  (h) CO302A.1 Financial Planning (v1). |
| 70 | | Bachelor of Accounting Financial Planning or Financial Planning and Taxation. | from December 2018. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) Financial Services Law;  (b) Insurance Advising Theory and Practice;  (c) Retirement and Succession Planning;  (d) Personal Asset Management;  (e) Financial Planning;  (f) Law of Commercial Obligations;  (g) Self- Managed Superannuation and Trusts;  (h) Advanced Taxation Law. |
|  | | Part 2: Post-graduate degrees and equivalent qualifications |  |  |
|  | | ***Australian Catholic University*** |  |  |
| 71 | | Master of Finance. | between 1 February 2018 and 31 January 2021. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) LEGL601 Commercial and Corporations Law;  (b) BAFN608 Financial Planning;  (c) BAFN609 Risk Management and Insurance;  (d) BAFN610 Responsible Investment Management;  (e) LEGL602 Taxation Law;  (f) BAFN612 Superannuation and Retirement Planning;  (g) BAFN605 Estate Planning and Capstone Unit;  (h) MGMT638 Ethical Leadership. |
|  | | ***Charles Sturt University*** |  |  |
| 72 | | Master of Applied Finance. | at any time after 1 October 2007 and before the end of Semester 1, 2019. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) FIN560 Financial Planning;  (b) FIN562 Risk Management and Insurance;  (c) FIN563 Estate Planning;  (d) FIN564 Superannuation and Retirement Planning;  (e) FIN531 Investment Analysis;  (f) LAW545 Taxation Strategies;  (g) FIN530 Money and Capital Markets;  (h) FIN516 Corporate Finance. |
| 73 | | Master of Applied Finance (Financial Planning) (v1). | during or after Semester 2, 2003 and before the end of Semester 2, 2017. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) FIN560 Financial Planning;  (b) FIN516 Corporate Finance;  (c) FIN531 Investment Analysis;  (d) FIN562 Risk Management and Insurance;  (e) FIN563 Estate Planning;  (f) FIN564 Superannuation and Retirement Planning. |
| 74 | | Master of Applied Finance with Studies in Financial Planning. | during or after Semester 2, 2003 and before the end of March 2018. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) FIN560 Financial Planning;  (b) FIN562 Risk Management and Insurance;  (c) FIN563 Estate Planning;  (d) FIN564 Superannuation and Retirement Planning. |
| 75 | | Master of Applied Finance (Financial Planning). | during or after Semester 2, 2017 and before the end of Semester 1, 2019. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) FIN560 Financial Planning;  (b) FIN516 Corporate Finance;  (c) FIN531 Investment Analysis;  (d) FIN562 Risk Management and Insurance;  (e) FIN563 Estate Planning;  (f) FIN564 Superannuation and Retirement Planning;  (g) FIN572 Professional Ethics and Contemporary Financial Planning;  (h) LAW523 Finance Law;  (i) LAW545 Taxation Strategies. |
|  | | ***Curtin University*** |  |  |
| 76 | | Master of Financial Planning. | on or after 1 July 2004 and before 31 December 2014. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) Finance Principles 515;  (b) Finance Instruments and Markets 559;  (c) Personal Finance 520;  (d) Taxation 531;  (e) Personal Risk and Insurance 509;  (f) Estate Planning 526;  (g) Superannuation and Retirement Planning 621;  (h) Financial Plan Construction 519. |
| 77 | | Master of Commerce (Financial Planning Major). | during or after Semester 1, 2004 and before the end of Semester 2, 2017. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) 13200 Finance Instruments and Markets (559);  (b) 11945 Taxation (531);  (c) 314711 Culture and Ethics in Business (500);  (d) 13315 Superannuation and Retirement Planning (621);  (e) either:  (i) 301341 Personal Finance (520); or  (ii) 305813 Finance Principles (515);  (f) 12751 Portfolio Management (571);  (g) 314269 Personal Risk and Insurance (509);  (h) 301342 Estate Planning (526);  (i) 12754 Financial Derivative Securities (574);  (j) 301340 Financial Plan Construction (519). |
|  | | ***Deakin University*** |  |  |
| 78 | Master of Wealth Management. | on or after 1 July 2004. | The relevant provider completed the relevant program by the end of 2011. |
| 79 | Master of Financial Planning. | on or after 1 January 2012 and before 31 December 2018. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) MAF765/MAA745 Financial Planning & Analysis / Financial Planning Fundamentals;  (b) MAF707 Investments and Portfolio Management;  (c) MAF708/MAA719 Retirement Income Streams/Superannuation and Retirement Planning;  (d) MLC703 Principles of Income Tax Law;  (e) MLC707 Commercial and Corporations Law;  (f) MAF709 / MAA727 Financial Planning Development;  (g) MAF714/MAA728 Managing Client Relationships;  (h) any of the following:  (i) MAF715/MAA729 Estate Planning Strategies;  (ii) MPS701/MAA746 Principles of Risk Management & Insurance;  (iii) MAA700 Estate Planning and Risk Management Strategies. |
| 80 | Master of Financial Planning.  Note: Until Semester 2, 2011 this course was named “Master of Wealth Management”. | during or after Semester 1, 2010 and before 31 December 2012 . | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) MAF765 Financial Planning & Analysis;  (b) MAF702 Financial Markets;  (c) MAF707 Investments and Portfolio Management;  (d) MAF708 Retirement Income Streams;  (e) MAF709 Financial Planning Development. |
|  | ***Griffith University*** |  |  |
| 81 | Master of Business Administration (Financial Planning). | during or after 2000 and before the end of 2006. | N/A |
| 82 | Master of Commerce (Financial Planning). | during or after 2006 and before 31 October 2014. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) 7303AFE Economics;  (b) 7202AFE Financial Planning;  (c) 7203AFE Corporate Financial Risk Management;  (d) 7151AFE Income Tax for Financial Planning;  (e) 7108AFE Taxation Planning;  (f) 7214AFE Retirement and Estate Planning;  (g) 7232AFE Investment Analysis;  (h) 7208AFE Financial Planning, Construction and Review. |
| 83 | Master of Financial Planning. | at any time after 1 October 2014. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) 7254AFE/7818AFE Financial Planning Fundamentals;  (b) 7256AFE/7819AFE Personal Risk Management;  (c) 7223AFE/7803AFE Financial Markets;  (d) 7232AFE/7801AFE Investments;  (e) 7106AFE/7817AFE Income Tax Law;  (f) 7161AFE/7822AFE Applied Taxation;  (g) 7159AFE/7823AFE Principles of Business & Corporations Law;  (h) either:  (i) 7255AFE/7820AFE Applied Financial Planning; or  (ii) 7259AFE Financial Planning Skills;  (i) 7246AFE/7812AFE Behavioural Finance & Wealth Management;  (j) 7214AFE/7821AFE Retirement and Estate Planning;  (k) either:  (i) 7250AFE/7814AFE Professionalism in Financial Services; or  (ii) 7260AFE Financial Planning Practice together with the AMP / Ethics Centre program;  (l) 7228AFE/7824AFE Case Studies in Financial Planning. |
| 84 | Master of Financial Planning. | during and after 2003 and before the end of 2006. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) 7202AFE Financial Planning;  (b) 7232AFE Wealth Management;  (c) 7208AFE Financial Planning, Construction & Review;  (d) 7214AFE Retirement and Estate Planning. |
|  | ***Kaplan Higher Education Pty Limited*** |  |  |
| 85 | Master of Financial Planning. | after 1 January 2014. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) FPC001 Economic, Legal and Ethical Context for Financial Planning;  (b) FPC002 Applied Financial Planning;  (c) FPC003 Superannuation and Retirement Advice;  (d) FPC004 Insurance Advice;  (e) FPC005 Estate and Succession Planning;  (f) FPC006 Tax and Commercial Law for Financial Planning;  (g) FPC007 Client Engagement Skills;  (h) FPC008 Investment Advice. |
| 86 | Master of Applied Finance (Financial Planning Major). | during or after Semester 1, 2008. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) FIN211 Financial Planning Fundamentals;  (b) FIN212 Investment Products;  (c) FIN213 Superannuation and Retirement Planning;  (d) FIN214 Insurance, Succession and Estate Planning. |
| 87 | Graduate Diploma of Applied Finance (Financial Planning major). | at any time after 1 January 2008. | (a) The relevant provider also holds a Bachelor or a Master degree; and  (b) the relevant provider completed the following courses of study as part of the degree or diploma program:  (i) Financial Planning Fundamentals (FIN211);  (ii) Investment Products (FIN212);  (iii) Superannuation and Retirement Planning (FIN213);  (iv) Insurance, Estate and Succession Planning (FIN214); and  (c) the relevant provider completed the diploma program by December 2010. |
| 88 | Graduate Diploma of Financial Planning. | at any time after 1 January 2010. | (a) The relevant provider also holds a Bachelor or a Master degree; and  (b) the relevant provider completed the following courses of study as part of the degree or diploma program:  (i) Financial Planning Fundamentals (FIN211);  (ii) Investment Products (FIN212);  (iii) Superannuation and Retirement Planning (FIN213);  (iv) Insurance, Estate and Succession Planning (FIN214). |
|  | ***La Trobe University*** |  |  |
| 89 | Any Masters degree. | between 1 March 2009 and 31 December 2014. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) Principles of Economics;  (b) Principles of Finance;  (c) Financial Planning;  (d) Retirement and Estate Planning;  (e) Case Studies in Financial Planning;  (f) Portfolio Management;  (g) Debt Securities;  (h) Equity Securities. |
|  | ***Royal Melbourne Institute of Technology*** |  |  |
| 90 | Masters of Business (Financial Planning). | during or after Semester 1, 2002 and before the end of Semester 2, 2008. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) BAFI1096 Financial Planning Process;  (b) BAFI1098 Applications in Financial Planning;  (c) BAFI1097 Investment Concepts and Application;  (d) JUST1075 Tax Strategies and Issues for Investors;  (e) JUST1076 Legal and Professional Framework;  (f) BAFI3156 Superannuation and Retirement Income;  (g) BAFI3158 Insurance and Estate Planning. |
|  | ***Swinburne University of Technology*** |  |  |
| 91 | Each of the following:  (a) Master of Financial Planning;  (b) Master of Professional Accounting /  Master of Financial Planning | during or after December 2018. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) FIN60007 Elements of Financial Planning;  (b) LAW60003 Corporations and Contract Law;  (c) AC60008 Accounting Systems and Reporting;  (d) FIN60008 Investment Decision Making;  (e) FIN80024 Ethics and Client Management;  (f) FIN80022 Insurance and Estate Planning;  (g) FIN80023 Superannuation and Retirement Planning;  (h) ACC80012 Taxation Principles and Planning;  (i) ACC80008 Managerial Accounting;  (k) FIN8005 Corporate Financial Management;  (l) ECO8001 Economics;  (m) FIN80025 Financial Advice Technology Project. |
|  | ***University of Adelaide*** |  |  |
| 92 | Master degrees with Financial Planning specialisation. | during or after Semester 1, 2006 and before the end of Semester 2, 2012. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) CORPFIN 6003 Tax, Estate and Wealth Planning;  (b) CORPFIN 6005 Investment process and Client Relationship Management;  (c) CORPFIN 6000 Industry Research Project;  (d) CORPFIN 6004 Global Wealth Management. |
|  | ***University of New England*** |  |  |
| 93 | Each of the following:  (a) Master of Financial Services;  (b) Graduate Diploma (Financial Services).  Note: These courses ceased to admit new students from Trimester1, 2017 | on or after 1 May 2011 and before 30June 2014. | N/A |
| 94 | Any graduate diploma. | on or after 1 May 2011 and before 30 June 2014. | (a) The relevant provider also holds a Bachelor or a Master degree; and  (b) the relevant provider completed the following courses of study as part of the degree or diploma program:  (i) Financial Planning and Wealth Management (GSB608);  (ii) Investment Management in Financial Planning (GSB611);  (iii) Risk Management and Insurance (GSB609);  (iv) Superannuation and Retirement (GSB610);  (v) Developing the Financial Plan (GSB612). |
| 95 | Master of Financial Services.  Note: This program ceased to admit new student from Trimester 1, 2017. | on or after 1 December 2014 and before the end of Trimester 3, 2016. | **1.** The relevant provider completed the following courses of study as part of the degree program:  (a) AFM465/AFM565 Financial Planning and Wealth Management;  (b) AFM467 Superannuation and Retirement;  (c) LSSU592 Taxation Law;  (d) either:  (i) LSSU450 Commercial Law 1: Principles of Australian Law; or  (ii) LSSU591 Law of Commercial Associations;  (e) AFM432/AFM442 Financial Instruments and Markets;  (f) AFM532 Security Analysis and Portfolio Management.  **2.** The relevant provider completed or completes the following courses of study as part of the degree program:  (a) AFM466 Risk Management and Insurance;  (b) AFM468 Investment Management in Financial Planning;  (c) AFM569 Developing the Financial Plan;  or, from 2017, for each of these, any other substitute courses from a degree or qualification covered by any of items 94 to 98 in this table.  Note: The courses mentioned by name in condition 2 are no longer offered. |
| 96 | Master of Financial Services (v1).  Note This course ceased to admit new students from Trimester1, 2016. | during or after Semester 1, 2011 and before the end of Trimester 2, 2015. | **1.** The relevant provider completed or completes the following courses of study as part of the degree program:  (a) GSB607 Professional Ethics;  (b) GSB608 Financial Planning and Wealth Management;  (c) GSB610 Superannuation and Retirement.  **2.** The relevant provider completed or completes the following courses of study as part of the degree program:  (c) GSB609 Risk Management and Insurance;  (e) GSB611 Investment Management in Financial Planning;  (f) GSB612 Developing the Financial Plan.  or, from 2017, for each of these, any other substitute courses from a degree or qualification covered by any of items 94 to 98 in this table.  Note: The courses mentioned by name in condition 2 are no longer offered. |
| 97 | Master of Financial Services (v2).  Note This course ceased to admit new students from Trimester 1, 2017 | during and after Trimester 1, 2015 and before the end of trimester 3, 2016. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) AFM442 Financial Instruments and Markets;  (b) AFM467 Superannuation and Retirement;  (c) AFM565 Financial Planning and Wealth Management;  (d) AFM532 Security Analysis and Portfolio Management;  (e) LSSU450 Commercial Law 1: Principles of Australian Law;  (f) LSSU592 Taxation Law;  (g) LSSU593 Advanced Tax Law;  (g) MM467 Professional Ethics.  **2.** The relevant provider completed or completes the following courses of study as part of the degree program:  (a) AFM466 Risk Management and Insurance;  (b) AFM468 Investment Management in Financial Planning;  (c) AFM569 Developing the Financial Plan\*;  or, from 2017, for each of these, any other substitute courses from a degree or qualification covered by any of items 94 to 98 in this table.  Note: The courses mentioned by name in condition 2 are no longer offered. |
| 98 | Master of Financial Services (v3).  Note: This course ceased to admit new students from Trimester1, 2017 | at any time during 2016. | **1.** The relevant provider completed or completes the following courses of study as part of the degree program:  (a) AFM442 Financial Instruments and Markets;  (b) AFM467 Superannuation and Retirement;  (c) AFM532 Security Analysis and Portfolio Management;  (d) AFM565 Financial Planning and Wealth Management;  (e) LSSU592 Taxation Law;  (f) MM467 Professional Ethics;  (g) LSSU593 Advanced Tax Law.  **2.** The relevant provider completed or completes the following courses of study as part of the degree program:  (a) AFM466 Risk Management and Insurance;  (b) AFM468 Investment Management in Financial Planning;  (c) AFM569 Developing the Financial Plan;  or, from 2017, for each of these, any other substitute courses from a degree or qualification covered by any of items 94 to 97 in this table.  Note: The courses mentioned by name in condition 2 are no longer offered. |
|  | ***University of New South Wales*** |  |  |
| 99 | Master of Financial Planning. | at any time after 1 October 2011. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) FINS5510 Personal Financial Planning & Management;  (b) FINS5531 Risk and Insurance;  (c) FINS5513 Investments & Portfolio Selection;  (d) ACTL5401 Retirement Planning;  (e) either:  (i) TABL5901 Tax Strategies in Financial Planning; or  (ii) TABL5527 Tax Strategies in Financial Planning;  (f) TABL5511 Legal Foundations of Business;  (h) FINS5539 Estate Planning, Succession & Asset Protection;  (i) FINS5512 Financial Markets and Institutions;  (j) if the relevant provider commenced or commences the degree program at any time from 1 January 2014—the courses of study referred to in paragraphs (d) and (h). |
|  | ***University of South Australia*** |  |  |
| 100 | Master of Finance (Financial Planning) (DMFP). | at any time after May 2018. | The relevant provider completed or completes the following 8 standard courses:  (a) Statistics for Data Science;  (b) Accounting for Management;  (c) Economics Principles for Business;  (d) Financial Theory and Financial Markets;  (e) Corporate Finance;  (f) Marketing Management;  (g) Ethics, Governance and Sustainability;  (h) Personal Finance  together with the following 8 specific courses:  (i) COML 5009 Commercial Law;  (j) BANK 5013 Investment Management:  (k) BANK 5042 Introduction to Financial Planning G;  (l) BANK 5045 Superannuation G;  (m) BANK 5044 Risk Management & Insurance G;  (n) BANK 5041 Estate Planning G;  (o) BANK 5040 Applied Financial Planning;  (p) ACCT 5017 Taxation. |
|  | ***University of Southern Queensland*** |  |  |
| 101 | Master of Business (Personal Financial Planning Specialisation). | between 1 January 2004 and 30 November 2011. | N/A |
| 102 | Master of Business (Personal Financial Planning).  Note: This course was previously Master of Personal Financial Planning. | during and after Semester 2, 2002 and before the end of Semester 2, 2012. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) FIN5412 Financial Planning;  (b) FIN5414 Managed Investments;  (c) FIN5415 Superannuation and Retirement Planning;  (d) FIN5416 Insurance Markets and Products;  (e) FIN8102 Global Financial Markets;  (f) FIN8103 Investment Management Strategies;\*  (g) FIN8107 Financial Risk Management;  (h) LAW5201 / LAW5206 Commercial Law;\*  (i) LAW5230 Taxation Law;  (j) ACC5502 Accounting for Managers.  \* Elective courses of study. |
| 103 | Master of Business Administration (Personal Financial Planning). | during and after Semester 2, 2008 and before the end of Semester 2, 2011. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) FIN5412 Financial Planning;  (b) FIN5414Managed Investments;  (c) FIN5415 Superannuation and Retirement Planning;  (d) FIN5416 Insurance Markets and Products;  (e) LAW5230 Taxation Law;\*  (f) LAW5503 Australian Law and Business;  (g) ACC5502 Accounting for Managers.  \* Elective course of study. |
| 104 | Master of Professional Accounting (Personal Financial Planning). | during and after Semester 2, 2008 and before the end of Semester 2, 2011. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) FIN5412 Financial Planning;  (b) FIN5414 Managed Investments;  (c) FIN5415 Superannuation and Retirement Planning;  (d) FIN5416 Insurance Markets and Products;  (e) LAW5201 Commercial Law;  (f) LAW5206 Corporations Law;  (g) LAW5230 Law;  (h) ACC5202 Accounting. |
|  | ***University of the Sunshine Coast*** |  |  |
| 105 | Master of Financial Planning. | between 1 January 2000 and 30 November 2011. | N/A |
| 106 | Master of Financial Planning. | during or after Semester 1, 2001 and before the end of Semester 2, 2011. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) FIN710 Superannuation and Retirement Planning;  (b) BUS704 Corporate Finance;  (c) FIN712 Taxation Planning and Estate Planning;  (d) FIN711 Financial Plan Development, Consulting and Negotiation;  (e) FIN720 Financial and Investment Planning;  (f) FIN721 Risk Management and Insurance Planning. |
|  | ***Western Sydney University*** |  |  |
| 107 | Each of the following:  (a) Master of Commerce (Financial Planning);  (b) Master of Financial Planning. | at any time after 1 January 2015. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) 200866 Principles of Financial Planning;  (b) 200870 Insurance and Risk Management;  (c) 200868 Investment Planning;  (d) 200867 Superannuation;  (e) 200869 Principles of Taxation;  (f) 200432 Commercial Law;  (g) 200871 Planning for Retirement;  (h) Research Project or Internship. |
| 108 | Master of Commerce (Financial Planning). | during or after 1996 and before 31 December 2014. | N/A |
| 109 | Master of Stockbroking and Financial Advising. | during or after May 2018 and before the end of May 2021. | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) 200986 Financial Products and Markets;  (b) 200987 Financial Adviser Communication Skills;  (c) 200426 Corporate Finance;  (d) 200432 Commercial Law;  (e) 200867 Superannuation;  (f) 200867 Principles of Taxation;  (g) 200870 Insurance and Risk Management;  (h) 201002 Estate Planning;  (i) 51168 Funds Management and Portfolio Selection;  (j) 51212 Security Analysis and Portfolio Theory;  (k) either:  (i) 200872 Contemporary Issues in Taxation; or  (ii) 511698 Derivatives;  (l) 200960 Statement of Advice Research Project;  (m)51168 Funds Management and Portfolio Selection. |
| 110 | Master of Financial Planning | from December 2018 | The relevant provider completed or completes the following courses of study as part of the degree program:  (a) Communication and Ethics for Financial Planners;  (b) Commercial law;  (c) Principles of Financial Planning;  (d) Investment Planning;  (e) Principles of Taxation;  (f) Superannuation;  (g) Insurance and Risk Management;  (h) Planning for Retirement;  (i) Funds Management and portfolio Selection;  (j) Contemporary issues in taxation;  (k) Financial Planning Research Project;  (l) Statement of Advice Research Project. |
|  | ***Financial Services Institute of Australasia*** (formerly Securities Institute Australia) |  |  |
| 111 | Graduate Diploma of Financial Planning. | at any time. | The course was completed by 31 December 2008. |